

DTC (Depository Trust Company) Transfer Instructions

Gift of Securities, DTC Transfer

Please gift the following:

<u># of shares</u>	<u>Security Name</u>	<u>Symbol (optional)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

From: My Account Number _____ at _____
(delivering firm)

To: Catholic Diocese of Kansas City-St. Joseph
Wells Fargo Advisors, LLC
DTC # 0141
Account # 5328-3701
Tax ID # 44-0546494

Please designate my gift for [provide specifics] as follows [full name and address]:

- The following parish, school, and/or campaign:

- The Diocese of Kansas City-St. Joseph for benefit of:

Date: _____

Date: _____

Printed Name and Address

Printed Name and Address

Contact:

Christopher Hotchkiss
Diocese of Kansas City – St. Joseph
Associate Director of Development

**Please note, due to 3rd party privacy, Wells Fargo is unable to speak with you regarding your donation. For questions, please contact Christopher Hotchkiss at the email below.*

Instructions to Donor:

1. Please give the original letter of this authorization to the delivering broker.

- *Please note, we need a copy of this document in order understand how to allocate your gift. Even if your delivering broker has you fill out a separate form, it is vital that you return this completed form to us as well.*

2. Please fax, email or mail a copy to the diocese at FAX 816-756-5089, hotchkiss@diocesekcsj.org or Stewardship & Development, Attn: Christopher Hotchkiss, Diocese of Kansas City-St. Joseph, PO Box 419037, KCMO 64141-6037.

3. Please copy Linda Maclean at FAX 913-234-7717, linda.maclean@wellsfargo.com, or the mailing address above.