

March 1, 2019

Subject: Notice of Administrator Change for the Diocese of Kansas City-St. Joseph Lay Pension Plan

I am happy to announce effective April 1, 2019, there will be a pension benefit administrator change for the Catholic Diocese of Kansas City-St. Joseph Lay Pension Plan Trust. Currently the Plan is administered in-house by the Diocese. Effective April 1st, the Diocese pension benefit administration will be replaced by Arthur J. Gallagher & Co (“Gallagher”).

If you are currently a retiree receiving benefit payments, this change will have no impact on the amount or timing of your benefit. Your payments will continue to come from US Bank Trust Department. If you are currently an active or vested terminated employee, this change has no impact on the benefit earned. However, it will change your point of contact to initiate distribution of your pension benefit.

Gallagher will be available to assist you with questions, changes, and elections related to your pension benefits. Whenever you have a change affecting your pension benefits, you can contact a Gallagher representative via any of the following methods:

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| Phone & Voicemail | 1-844-605-1386 |
| Email | Diocese.KC.St.Joseph@ajg.com |
| Mail | Attn: Actuarial Services – Kansas City-St. Joseph 3600 American Boulevard West, Suite 500 Bloomington, MN 55431 |

The call center is available to serve you between 8am and 4pm CST. They are available to provide assistance with:

- Applications for Retirement
- Questions regarding retirement calculations and election forms
- Changes in participant status (termination, marital status, death, etc.)
- Questions regarding the pension plan benefits and features
- Request for pension award letters or employee pension statements

We are pleased to continue to provide you with a resource to help you understand the benefits and options available to you under the terms of the Diocese of Kansas City-St. Joseph Lay Pension Plan. If you have questions regarding this change, contact Monica Adams, Diocesan Finance Office, at 816-714-2316 or email laypension@diocesekcsj.org .

Angela E. Laville
Lay Pension Trust Administrator
Diocese of Kansas City-St. Joseph