

DTC (Depository Trust Company) Transfer Instructions

Gift of Securities, DTC Transfer

Please gift the following:

<u># of shares</u>	<u>Security Name</u>	<u>Symbol (optional)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

From: My Account Number _____ at _____
(delivering firm)

To: Diocese of Kansas City-St. Joseph
Tax ID: 44-0546494
Wells Fargo Clearing Services, LLC
DTC # 0141
Account # 5328-3701

Please designate my gift for [provide specifics] as follows [full name and address]:

- The following parish or school:

- The Diocese of Kansas City-St. Joseph for benefit of:

Signature of account owner:

Date: _____
Printed Name and Address

Signature of account owner:

Date: _____
Printed Name and Address

Contact:

Laura Gray – (816) 714-2363, gray@diocesekcsj.org
20 W Ninth St
Kansas City, MO 64105

Instructions to Donor:

1. Please give the original signed letter of authorization to the delivering broker.
2. Please fax, email or mail a copy of the signed letter to Linda Maclean FAX 913-234-7717, linda.maclean@wellsfargo.com, or the mailing address above.
3. Please send a copy to the diocese at gray@diocesekcsj.org, FAX 816-756-5089 or Stewardship & Development, Attn: Laura Gray, Diocese of Kansas City-St. Joseph, PO Box 419037, KCMO 64141-6037