

## DTC (Depository Trust Company) Transfer Instructions

Gift of Securities, DTC Transfer

**Please gift the following:**

<u># of shares</u>	<u>Security Name</u>	<u>Symbol (optional)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**From:** My Account Number \_\_\_\_\_ at \_\_\_\_\_  
*(delivering firm)*

**To:** Catholic Diocese of Kansas City-St. Joseph  
Wells Fargo Advisors, LLC  
DTC # 0141  
Account # 5328-3701

**Please designate my gift for** [provide specifics] as follows [full name and address]:

The following parish or school:

The Diocese of Kansas City-St. Joseph for benefit of:

\_\_\_\_\_  
**Signature of account owner:**

Date: \_\_\_\_\_  
Printed Name and Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
**Signature of account owner:**

Date: \_\_\_\_\_  
Printed Name and Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Contact:**

Linda Maclean 913-234-7704  
Wells Fargo Advisors, LLC  
7500 College Blvd. Suite 200, Overland Park, KS 66210

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**Instructions to Donor:**

1. Please give the original signed letter of authorization to the delivering broker.
2. Please fax, email or mail a copy of the signed letter to Linda Maclean FAX 913-234-7717, [linda.maclean@wellsfargo.com](mailto:linda.maclean@wellsfargo.com), or the mailing address above.
3. Please send a copy to the diocese at FAX 816-756-5089, [gray@diocesekcsi.org](mailto:gray@diocesekcsi.org) or Stewardship & Development, Attn: Laura Gray, Diocese of Kansas City-St. Joseph, PO Box 419037, KCMO 64141-6037.