

Catholic Diocese of Kansas City – St. Joseph
Gift of Securities
DTC Transfer

Please gift _____ of _____
Shares/Unit Security

From my Account Number _____ at _____
Delivering Firm

To: Catholic Diocese of Kansas City – St. Joseph
Wells Fargo Advisors, LLC
Account #5328-3701
DTC # 0141

For the benefit of: _____

Signature: _____

Signature: _____

Contact: Linda Maclean
WBS Regional Support Specialist

Margo A. Shepard, CFP, CIMA
Senior Financial Advisor

Wells Fargo Advisors, LLC
7500 College Blvd. Suite 200
Overland Park, KS 66210

Margo Telephone: (913) 663-6054
Linda Telephone: (913) 234-7704
Team Fax: (913) 234-7718

Margo.Shepard@wellsfargo.com
Linda.Maclean@wellsfargo.com

Instructions to Donor:

1. Please give this original signed letter of authorization to the delivering firm
2. Please fax or mail a copy of this signed letter to (913) 234-7718 Attn: Linda Maclean so we can notify the above organization and track your gift.